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www.parscenter.com

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بازرگانی تسمه اطلس و قطعه سرام www.atlasstrading.com

Mining and Industrial Suravjin Agate
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www.iranclay.ir



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سپيداکسيدزنجان

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www.kaolin-co.com

Technical and engineering innovators of Isfahan

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www.aryabaron.com

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www.TiamGiti.com

Sepehr Aria Azma Engineering

مهندسي سيهرآرياآزما

www.sepehrarya.com

Sepahan Mehr kaolin products

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Advanced artificial intelligence projects of Noandishan Pars پروژه های پیشرفته هوش مصنوعی نواندیشان پارس

Fouladsab Engineering

پندسیفولادساب www.fouladsab.com

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ممتازسنگشکنکان www.momtazsangshekan.com

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www.apa.ir

Iran porcelain clay industries

صنابع خاك چينى ايران

www.icckaolin.com

Zongzhi Quanzhou New Materials

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أرمان كيميا اعتماد

www.armankimia.ir

Adak Sanjesh Kavir

آداک سنجش کویر

www.adaksanjesh.com

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nanokhavar.com

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www.ebrahimco.com

Industrial Group, Zarmehr Marlik Mining

گروه صنعتی، معدنی زرمهر مارلیک www.zarmehr.com

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صدراصنعت ونوس www.sadra-tile.com

Supplying industry of Pars

تأمين صنعت بارس

www.tspars.com

Nader Seresht Trading

بازرگانی نادرسرشت www.nadenet.com

Rasha desert silk trading company of Yazd

راشا تجارت ابریشم کویریزد www.rshtrade.com

Vulcan Sanat Sepahan

ولكان صنعت سياهان

www.vulcansanat.ir

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مهندسیبازرگانی تدارک سرام پارسیان www.parsian-tile.com

Homa Isatis machine

www.inoti.com

هماماشینایساتیس www.homamachine.com

Naqsh-e Jahan engineering

مهندسي نقش جهان

The knowledge base of nano-sanjesh Yaran Mohit

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www.nanosanjesh.com

Firouzeh ceramic balls

گلولههای سرامیکی فیروزه www.firouzeh-ceramic-balls.com

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www.alphaoxide.com

آماد فيدارونداد

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Amad Fidar VANDAD

شيميايى يارس سولفيت

www.parsulfite.ir

Laabiran

www.loabiran.com

Chemical Behdash

شیمیاییبهداش www.behdashco.com

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KANI FARAVAR TOOS

www.kanifarawar.com

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www.bakhtarfeldspar.com

Magnetic Gradient Industrial Group گروه صنعتی گرادیان مغناطیس



Farnam Sanat Paksa

https://www.farnamsanat.com

Kimia Razi

www.akpsho.com

Sarmat Sanat Iranian ceramics

سرامیک سرمت صنعت ایرانیان

www.ceramiccermat.ir

Construction chemical industry صنعتشیمیساختمان www.shimisakhteman.net

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www.fartaksanaat.com

Karen Tejarat Behin

www.karenco.net

Dayan lubricant supply

تأمين روانكاردايان

www.dayanoilco.com

Sadafkooh

www.sadafkooh.com

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نوليدي صنعتي آريان

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Araz refractory processing

نسوزفرآورآراز

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سراميك نسوزاقبال

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زيستفيلتر

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صنعتى ومعدني سييده فرآوران شرق www.sepidminers.com

Javana Electric Jokar Industries

صنايع جوانا الكتريك جوكار

Business and commercial approach of Ravak Novin (BETTER TECH)

بازرگانی و نجارتی ره آورد راوک نوین



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آيرس پيشه البرز

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اریا بسپارپویش پارتاک www.aria-baspar.ir

Iris Piseh Alborz

www.irispishe.ir

www.sepehrarya.com

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www.fuchs.ir

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فناوركيهان صنعت باثاوا

www.keyhansanatbarsava.ir

Simin Nasr Mad

سيمين نصرماد

Royan Mehr Sanat Yazd (ROMEICO)

رویان مهرصنعت یزد (رومیکو)

www.romeico.com

www.snmaad.com

**Belt World Trading** 

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www.fuchs.ir

Mahmoodzadeh machine

manufacturing (CLAVE) ماشین سازی محمودزاده (کلاو)

www.claveco.com

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بازرگانی نوآوران مریم میبد



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www.sepidehco.com

Menhaj Dynamic development

www.menhaj-co.com

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Baspar Lorestan

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www.basparlorestan.com

Ziyaei fan store

فروشگاه شهرفن وهواکش ضیائی

Development of diesel-based industries

توسعه صنايع ديزلي مبنا (تساكو) www.tsaco-diesel.com



Mehr Niro Sanat

مهرنيروصنعت

www.mehrniroo.com

www.barsaeng.com

Barsa engineering services خدماتمهندسىبرسا

Ceramic Technology Development

Center of Iran

مركزتوسعه فناورى سراميك ايران

www.ictdc.ystp.ac.ir

Alumin Ceram Negin

آلومين سرام نكين

Sepahan Power Industry Agreement (PIMCO)

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www.electroisatis.com

Yazd electricity and industry برق وصنعت يزد

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www.YaraGasht.com

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Morteza Safdarizadeh
The Chairman of Directors of
the Trade Union of Iran Tile and
Ceramic Producers

I believe that although skilled man, supply of energy at a reasonable price and raw materials are among the relative advantages of this industry, inAt the same time, the tile and ceramic industry is facing challenges and threats. For example, relying on some specific markets neighboring countries are a threat to this industry.



Mohammad Kazem Sadeghiyan Head of Yazd Mining and Trade Industry Organization

Yazd is the second exporter of products in this sector with the production of over 400 million cubic meters of various types of tiles and ceramics. Discovering new markets and entering them, producing the machinery needed by this industry and production efficiency and smartening the tile and ceramic industry are among our strategies and plans for the development of this field.



Mehran Fatemi Governor of Yazd

The contribution of the tile and ceramic industry of Yazd province in the national economy is very effective because about %70 of the country's tile and ceramic production, consequently, the majority of exports belong to this province, so the government's view of this industry is a special one, and it always provides the necessary support for its development.



Seyed Mohsen Hoseini Administrative and human resources manager of Arman Kimia Etemad

The current problem that has plagued all the country's industries is the lack of stability in the exchange rate. Today's exchange rate situation has conditions that the producer is not able to plan his production, sales and export. As a result, today's producer is concerned that if he produces and sells his product, will he be able to get the raw materials for production again or not?



Rita Ruan
Manager of SCIEN factory

Scien Roller Ceramic is one of the largest ceramic roller manufacturers in the world, and with its quality products, it has managed to penetrate all the tile factories in the world. Scien has been working with Iran market for more than 7 years, she added: Fortunately, Scien rollers has been proved with higher bending strength and excellent thermal shock resistance in this field. According to her, in terms of potential, thanks for the lower energy cost, Iranian tiles are very competitive in the neighboring countries and Europe. We hope that our cooperation with Iran will increase as much as possible in the future because Iran is one of our biggest target markets in the Middle



Ehsan Khodabande Director of Kaspid Kaolin Processing

Kaspid Group is a knowledge-based company belonging to Zarmehr Industrial and Mining Group. This company is famous in the Middle East in terms of its reserves and physical properties based on its mineral potential. This set performs processing with high capacity. It has a capacity of 250,000 tons in the first phase, which will increase to 500,000 tons in the second phase, which means that it will become the largest kaolin processing complex in the country in the near future.



Sara Zoghtalab Sales Manager of Arad Lian Faravar Arya

More than anything, innovative approaches are the result of thinking that seeks to meet domestic needs based on research, needs assessment and then production of products that do not have domestic equivalents and the country needs imports to supply them.



Seyed Amirhosein Taghavi CEO of Nano fanavaran Khavara

I believe that in order to strengthen industries, we must focus on product improvement, and to realise this, we must move away from the traditional approach and inject modern knowledge into the industry. In addition, knowledge-based approaches create a competitive advantage for manufacturing companies.



Fateme Ostovar Manager of Nanometer R&D

Applying imported innovation also increases the cost, so it is necessary to use local innovation and raw materials innovation to the industry and reduce production costs.







MohammadTaghi Khaleghiye Head of Industry Commission of Yazd Chamber of Com-

The performance of the officials regarding to the implementation in the industry is not in favor of the activists in this field; because there isn't any justice in the industry. The current export is only for the benefit of employment and is far from the real export. The real export is done when the currency enters the country; but currently, LC has not been created for the tile and ceramic industry, and today we are witnessing in export.



Abbas FaghiKhorasani The founder of Dano **Bio-Social Studies Department** 

According to statistics, in total, around 43.54 million cubic meters of water are consumed in the industries of Yazd province. This is while water consumption in the agricultural sector is estimated to be more than 700 million cubic meters per water year. Of course, the average quality of water used in the industry is very different, what is the reason for increasing the level of tension between the industrial and agricultural sectors? So we cannot do anything for water efficiency in the industry.



CEO of Apadana Ceram

According to the predictions of Statista, the size of the global tile and ceramic market will reach 359.35 billion dollars by 2030 which this growth rate promises a good future for the industry and provides the basis for further promotion and activ-



Mojtaba Poorrahimi Manager of Alumin Ceram Negin

For production, we have to import some of our raw materials from abroad, but we also have currency problems for imports. This issue makes our products unable to compete with products imported from China. The reason for this is that the import of products is carried out at half the exchange rate, but the producer has to buy materials with free dollars, which causes the price of domestically produced materials to be high compared to imported products.



Member of directors of the trade association of Iran tile

What is the need to highlight the activities of women entrepreneurs and experts in this industry, not only in the field of tile production, but also in the entire value chain from mining to procurement and consultation and training, supply of raw materials, design and maintenance, laboratory, sales and vital marketing shows.



Peyman Majidifard The owner and founder of Firozeh Ceramic Bullets

Our main challenge is energy, because we only have 8 months of production in a year, and this has caused our products to be extremely decrease, but on the other hand, the Ministry of Industry is putting pressure on the producer to reduce the import in order to produce domestically which is not possible with these challenges and energy problems.



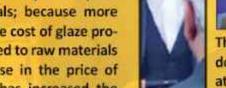
Mohammad Salari Purchase manager of Kimia Razi

One of the production challenges is the lack of stability in the price of raw materials; because more than %75 of the cost of glaze production is related to raw materials and the increase in the price of raw materials has increased the cost of some products by two to 2.5 times.



Ardeshir Sarabi Sales manager of Pars Sulfit

The fluctuating price of raw materials does not allow us to sell our products at a reasonable price in both the domestic and foreign markets, and this has caused us to lose our markets and the consequence is a reduction in our ability to adapt to foreign samples.



Sales manager of Momtaz Sangshakan

One of the devices that relies on local knowledge is the production of this set, which in terms of quality and efficiency is comparable to the samples Foreign Turkish and European examples are competitive. Sometimes even in the market competition because of the price of this product





